

Convoy of Hope

2026 IRA Giving Guide



Visit us online: www.convoyofhope.org



A **Qualified Charitable Distribution (QCD)** from a traditional IRA is a tax-wise way to give for donors who are at least 70½ years of age. Donations of up to \$111,000 per year per person can be made tax-free. For donors who are at least 73 years old, the QCD counts towards their Required Minimum Distribution (RMD). Whether you're supporting Convoy of Hope or other eligible nonprofits with your gift, the below steps may assist you in making a donation of this type.

Step 1

Contact your IRA Custodian

e.g. Fidelity, Vanguard, Schwab, etc. Or, you may have a broker who normally manages your IRA.

Request a "QCD Request Form" or use their online portal to initiate a QCD online.

Step 2

Complete the QCD Request Form

Specify the gift amount and the charity details. Convoy of Hope's details are below.

If possible, mark "Payable DIRECTLY to the charity."

Name	Convoy of Hope
ATTN:	Finance Team
Address	P.O. Box 1125 Springfield, MO 65801
Tax ID / EIN:	68-0051386

Step 3

Get a confirmation and receipt

Your IRA custodian should confirm they sent the funds, and the charity should furnish you with a written receipt after the donation is received (for your tax records).

Questions?

email	donations@convoyofhope.org
phone	(417) 823-8998

IRA Distribution Letter Template

This one-page letter includes template fields for you to request a distribution to Convoy of Hope. Simply add your information, print the letter, and mail it to your retirement account provider. Please delete these instructions before printing the letter.

[Custodian / Provider Name]

[Custodian Address Line 1]

[Custodian Address Line 2]

[Date]

RE: Request for Direct Qualified Charitable Distribution from IRA

Dear IRA administrator:

Please accept this letter as my request to make a direct qualified charitable distribution from my individual retirement account number [Account Number] as authorized under Sec. 408(d)(8) of the Internal Revenue Code, as amended.

Please issue a check in the amount of \$[Amount], payable to Convoy of Hope and mail it to:

Convoy of Hope
1 Convoy Drive, Springfield, Missouri 65802

The qualified charitable organization's federal tax identification number is: 68-0051386

In your transmittal to the above-named charitable organization, please memorialize my name and address as the donor of record in connection with this transfer, and copy me on the transmittal at the address below. It is my intention that this gift complies with IRC 408(d)(8). It is also my intention to have this transfer qualify during this tax year.

If you have any questions or concerns regarding this request, I can be reached at [Phone Number] or [Email Address].

Thank you for your prompt attention to and assistance in this matter.

Sincerely,

[Your First and Last Name]

[Your Address]